

# CIRCULAR

Circular No.	20231229-6	Circular Date	20231229
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$250,000,000 Green Floating Rate Notes due 2028 under the U.S.\$10,000,000,000 Medium Term Note Program		
Attachments	<ul style="list-style-type: none"><li>No Attachment</li></ul>		



**Date:** 29<sup>th</sup> December 2023

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S.\$250,000,000 Green Floating Rate Notes due 2028 under the U.S.\$10,000,000,000 Medium Term Note Programme Issued by State Bank of India acting through its London Branch**

Participants and Trading Members of the Exchange are hereby informed that the under mentioned debt securities issued by 'State Bank of India acting through its London Branch' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., with effect from 01<sup>st</sup> January 2024, which will be available on India INX trading platform.

**Details of the Listing:**

**1. U.S.\$250,000,000 Green Floating Rate Notes due 2028**

<b>Issuer Name</b>	State Bank of India acting through its London Branch
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	29 <sup>th</sup> December 2023
<b>Programme Size</b>	U.S.\$10,000,000,000 Global Medium Term Note Programme
<b>Issue Size</b>	USD 250,000,000 (USD Two Hundred and Fifty Million)
<b>Coupon Rate</b>	Compounded Daily SOFR + 1.20 per cent. Floating Rate
<b>Bond Type</b>	Green
<b>Maturity Date</b>	29th December 2028
<b>Credit Rating of Notes</b>	S&P: BBB-
<b>ISIN</b>	XS2741061076
<b>Scrip Code</b>	1100094
<b>Security Symbol</b>	6550SBIN1228
<b>Minimum Denominations</b>	U.S.\$200,000 and integral multiples thereof
<b>Contract Master Token Number</b>	1100078
<b>Tick Size</b>	0.0001

**Principal Paying Agent and Exchange Agent**

Citibank, N.A., London Branch  
c/o Ground Floor  
1 North Wall Quay  
Dublin Ireland

**Registrar and Transfer Agent**

Citigroup Global Markets Europe AG  
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60323 Frankfurt  
Germany

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or [listing@indiainx.com](mailto:listing@indiainx.com)

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